

Advisor Wanted

Sequoia Financial Group, LLC, an independent wealth management firm, is looking for an independent Investment Advisor Representative (IAR) in the Orlando area. Qualified candidates or firms have an existing wealth management, investment advisory, or financial planning practice generating 150 – 500k gross annual revenues.

Advisor or advisory firm must be planning based, growth oriented, and able to develop professional relationships inside an existing CPA practice. The opportunity provides access to a leveraged team of advisory professionals offering wealth management, financial advisory, estate planning, and retirement plan consulting services, as well as a CPA distribution channel.

Qualified candidates should send inquiry requests to:

Kevin Tichnell, CFP®, MSF

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