

**Helping Clients Maximize Social Security Benefits  
Post Bi-Partisan Budget Bill**

**Presented by: Jim Blair**

**Session Highlights:**



This presentation will focus on the changes to Social Security due to the 2015 Bi-Partisan Budget Bill signed November 2, 2015 helping advisors to increase value to clients.

The Budget Bill made significant changes to the Social Security program by phasing out two very powerful strategies, File and Suspend along with Restricted Application. Financial Planning professionals must understand these changes and help them guide their client to maximizing their Social Security benefits. The session will also focus on the 3-legged stool approach to maximizing Social Security benefits for married couples.

**Program Content: Congressional changes to Social Security.**

- ◆ Understand the changes made by the Budget Bill.
- ◆ Learn the effective dates of the changes.
- ◆ Understand remaining Social Security claiming strategies

Program has been accepted for 1 hour continuing education credit for FL. Ins., CFP®, PACE

CPE: Self Reporting

**Our Speaker**



Former Social Security Administrator, **Jim Blair** is the lead consultant at Premier Social Security Consulting, LLC, in their Social Security Benefits department.

Mr. Blair has over 35 years' experience in helping individuals manage their Social Security benefits, and taking claims for retirement, survivors, disability and health insurance.

Most notably, he has also served as an Operations Supervisor and a District Manager for the Piqua, Ohio Social Security Office.

Premier Social Security Consulting, LLC will be raffling several valuable educational opportunities at the conclusion of the session! These opportunities include :

Complimentary tuition (2) (valued at \$795) to an upcoming Educational and Certification event in Orlando  
Complimentary books (2): "Social Security: The Inside Story" written by Andy Landis

Bring your business cards to enter the raffle!

The Country Club of Orlando

1601 Country Club Drive,  
Orlando, FL 32804

Registration: 11:30

Presentation: 12:00

1 Hour CE accepted: FL Insurance,  
CFP®, PACE

CPE—Self-reporting

**REGISTRATION:**

On line registration:

FPA Members: \$35.00

Students: \$25.00

Non FPA Members: \$45.00

Non member guests of paid attendees attend at Member Rate!

[Click here to register](#)

By mail to:

FPA of Central Florida  
P.O. Box 520310  
Longwood, Florida 32752

admin@fpafca.com  
407.814.9905  
407.814.0929 (fax)