



OF *CENTRAL FLORIDA*

Quarterly Meeting Partnership Opportunity

Benefits You!



- ◆ **Become a QMP and reap the benefits yearly!**
- ◆ **Network with our attendees up to 4 times per year!**
- ◆ **Display your products and services at our meetings!**
- ◆ **Make new contacts and reinforce established relationships!**

About the FPA

The **Financial Planning Association** is the leadership and advocacy organization dedicated to providing community and knowledge to those who provide, support, and benefit from professional financial planning. The FPA brings together all those who champion the financial planning process: financial planners, accountants, insurance professionals, attorneys and the public that is served by the FPA community. More than 21,000 members are as professionally diverse as the financial services landscape.

It is our mission to:

- Provide our members with programs and services that support and enhance their professional development;
- Encourage and assist our members in achieving the CFP designation;
- Promote the value of financial planning and the financial planning profession to the public.

Why become a Partner?

As a business professional, you recognize the importance of building existing relationships and cultivating new relationships. By becoming a Quarterly Meeting Resource Partner, you will have the opportunity to meet many financial professionals during our by partnering with us for up to 4 Quarterly Meetings . You and your company will be recognized as a Partner on our website, and printed material as it relates to the meeting. It is our job to give you as much exposure as possible.

Many of our members seek out companies that have partnered with us before looking elsewhere! We encourage you to attend our local meetings and events, attend the educational sessions, and mingle with our members.

About the FPA of Central FL

Our chapter is one of the largest chapters in the state, amost 200 members! We are the largest geographically, and our membership extends from Gainesville to Melbourne and points in between. The average member has been in the financial profession for over 15 years, holds a CFP designation as well as their Florida Insurance License. Over one half of our members charge a fee for planning.

Associated Resource Partner - \$ 500

Exhibit at 2 Quarterly Meetings: March, June, September, November or a combination of 2 quarterly meetings (within 12 month period)	Company and Logo listed on all quarterly meeting announcements and promotions
5 minute product/company promotion at 2 quarterly meetings	Company logo listed on Website with hotlink
Registration for 1 attendee	Attendee list at quarterly meetings
Display product/services and hand out materials	10% discount on Annual Symposium Partnership Package (conference partner or above)
10% Discount on "Special Events" **	Introduction/Recognition at 2 quarterly meetings

Premier Resource Partner - \$ 750

Premier Partners reap the benefits noted in Associated Partnership PLUS.....

15% discount on Annual Symposium Partnership Package (conference partner or above)	7 minute company/product introduction at 4 quarterly meetings
Exhibit at 4 Quarterly Meetings: March, June, September, November or a combination of 4 meetings within 12 months.	Opportunity to post "white paper" on Chapter website
Registration for 2 attendees	15% Discount on "Special Events" **

Our Quarterly meetings are typically held the 2nd Friday (during the lunch hour) of the quarter month, with the exception of November.

**** Special events can include day long events for which we are seeking additional sponsors**

Quarterly Meeting Resource Partnership Letter of Agreement

Level: Premier Associated

Company: _____

Representative: _____

Title: _____

Email: _____ Website: _____

Phone: _____ Fax: _____

Billing address: _____

City: _____ State: _____ Zip: _____

Billing Information:

Contact: _____

Title: _____

Email: _____ Phone: _____

Signature: _____

Date: _____

Payment Method: Check
 Credit Card (contact Diane Layton 407.814.9905)

Make checks payable to:
FPA of Central Florida ♦ PO Box 520310 ♦ Longwood, FL ♦ 32752

Thank you for supporting the FPA of Central Florida!

PO Box 520310
Longwood, Florida
32752

www.fpafla.com

Phone: 407.814.9905
Fax: 407.814.0929
E-mail: admin@fpafla..com