



Monday, April 26

7:30 am - 8:35 am	Registration and Continental Breakfast Welcome and Opening Remarks
8:45 am - 9:00 am	
9:00 am - 9:50 am	REACHING NEW HEIGHTS: Strategies in Planning, Loss Prevention and Risk Management Alan Malory, MA, BSc, PEng, PE, PMP Accepted for 1 hr. CE, CFP®, FL. Insurance
9:55 am - 11:10 am	Reverse Mortgages: The Cinderella of Retirement Planning? Harlan Accola Accepted for 1.5 hr. CE, CFP®, 1 hour FL. Insurance
11:10 am - 11:30 am	Networking break with Resource Partners
11:35 am - 12:25pm	5 Financial Advisor Trends in a Post-Covid World: John Nersesian, CFP®, CIMA®, CPWA®, CIS Accepted for 1 hr. CE, CFP®, FL. Insurance
12:25 pm - 1:15 pm	Lunch with Resource Partners
1:15 pm - 2:05 pm	FAFSA Changes that WILL Impact Your Clients: Cozy Wittman Accepted for 1 hr. CE, CFP®, FL. Insurance
2:05 pm - 2:55 pm	Medicare and Insurance Decisions at Retirement Joe Santiago Accepted for 1 hr. CE, CFP®, FL. Insurance
3:00 pm - 3:55 pm	The Evolving Role of Global Real-Estate as an Inflation Hedge and Fixed Income Tool Travis Conlan Submitted for 1 hr CE, CFP
Accepted CE Hours	CE hours: CFP® 6.5 FL. Insurance: 5



Tuesday, April 27

8:15 am - 8:50 am	Registration and Continental Breakfast	
8:55 am - 10:10 am	Planning for College After COVID: What Financial Planners Need to Know Now: Mari Adam, CFP® Application to be submitted for 1.5 hr. CE, CFP® Accepted for 1.5 hr. FL Insurance	
10:10 am - 10:30am	Networking break with Resource Partners	
10:30 am - 11:45 am	Understanding How the Pandemic Has Affected the Real Estate Market in Central Florida Amy Moline Accepted for 1.5 hr. CE, CFP®, 1 hr. FL Insurance	
11:45 am - 12:30 pm	Lunch with Resource Partners	
12:35 pm - 1:25 pm	The Generational Transfer of Wealth: Don Holt, Stephen McLeod Accepted for 1 hr. CE, CFP®, FL Insurance	
1:25 pm - 2:40 pm	Road to Recovery, 2021 Outlook: Paul Peterson Accepted for 1.5 hr. CE, CFP®, 1 hr. FL Insurance	
	Break- Grab and go	
2:45 pm - 4:45 pm	Zahn and Associates: CFP® Ethics Course: Part I and Part II This session 2 hours	
Accepted CE Hours:	CE hours: 5.5 CFP + 2 Ethics	Accepted FL Insurance: 4
Accepted CE Hours Total:	CE Hours: CFP 12 + 2 with Ethics	FL Insurance: 9