



## Program at-a-glance: Monday, February 6

- 7:15 am: Registration and breakfast with Resource Partners
- 8:00 am: 2023 Market and Economic Update, sponsored by First Trust Portfolios
- 9:00 am: A Return To Yield: Improving Allocations Using Sustainable Return Drivers sponsored by Aptus
- 10:00 am: *Networking break with Resource Partners*
- 10:30 am: Inflation-Proof College Savings Amid Recession, sponsored by Florida Prepaid

11:30 am: Lunch with Resource Partners

12:30 pm: Compliance for RIAs: Recent Regulatory Developments and What to Look for in 2023, RIA Lawyers

1:30 pm: Florida Property Insurance Market Update, Citizens Property Insurance

2:30 pm: Recent Developments in Retirement Planning – What you Need to Know, sponsored by Akerman

3:30 pm: Networking break with Resource Partners

3:45 pm: Breakout sessions

Investments, Insurance, Retirement, TBA

5:30 pm: Cocktail Reception

*8 Hours of CE Accepted for CFP® professionals, 8 hours FL Insurance*

*Timing subject to change*

## Program at-a-glance: Tuesday, February 7



7:15 am: Registration and breakfast with Resource Partners  
8:00 am: Dialogue with the Federal Reserve  
9:00 am: Macroeconomic and Investment Outlook, sponsored by Pimco  
10:00 am: *Networking break with Resource Partners*  
10:15 am: Preparing Your Clients for the 2023 Housing Market, sponsored by KeyBella at eXp Realty

11:10 am: Where do Indexes – and Factors – Fall Short, sponsored by Avantis

12:00 pm: Lunch with Resource Partners

12:50 pm: Internal Succession: Is it possible, sponsored by FP Transitions and Live Oak Bank

1:55 pm: Breakout sessions

Investments, Insurance, Retirement, TBA

3:45 pm: Model Behavior: The hidden Risks Undermining Portfolio Performance, sponsored by American Century

4:30 pm: Utilizing Annuities in Trusts, sponsored by Jackson

4:30 pm: CFP® Ethics course, sponsored by Carson Wealth

*6 Hours of CE Accepted for CFP® professionals, application pending for 2 hours CE for CFP® professionals, 8 hours of FL Insurance accepted. (total for event: CFP® 15 + 2 hrs. Ethics, optional class 1 hr CFP®, up to 16 hours FL Insurance)*

*Timing subject to change*